



May 1, 2024

ATTENTION: API Monogram Licensees
API Monogram Applicants

RE: Advisory 14 – Monogram Program License-Specific Requirements

On June 3, 2024, API will publish Advisory 14. Advisory 14 defines Monogram Program-specific requirements that apply only to the facilities that are Licensed for one of the specifications identified in the advisory.

The first version of this advisory includes requirements for API Spec 6A, API Spec 10A, API Spec 13A, API Spec 20E, and API Spec 20F. Additional specifications may be added at a later date.

A draft of this advisory can be found attached to this notification below.

Sincerely,

Kevin Ferrick
Director, API Monogram Program /APIQR

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Advisory 14

Monogram Program License-Specific Requirements

This Advisory provides requirements and clarifications related to specific Monogram Licenses. The requirements in this advisory are compulsory and are in addition to all Program requirements.

API Spec 6A

In the licenses and Licensing Information Form (LIF) for API Spec 6A, the product category for monogramable valves listed as “Gate, Ball, Plug Valves” includes all forms of actuated valves and valves prepared for actuator described under API Specification 6A 21st ed. subclause 14.11.1:

- 14.11.1.1 Single Valves
- 14.11.1.2 Multiple Valves*
- 14.11.1.3 Actuated Valves**
- 14.11.1.4 Valves Prepared for Actuators***

The following shall apply to valves and valves with actuators readied for release from the manufacturer to the customer.

For Single Valves:

The API Monogram Mark shall be applied as specified by the monogram program requirements; no additional or deviations from those marking requirements are permitted.

*For Multiple Valves:

The API Monogram Mark shall be applied in accordance with one of the following:

- 1) Each valve shall be monogrammed and individually serialized (serialization does not apply to PSL 1 valves), in a location adjacent to its respective valve bonnet, *or*
- 2) A single monogram and serial number shall be applied to a Multiple Valve, unless specified otherwise in this specification (e.g., for safety valves).

Option (1) and option (2) are subject to the following limitations and conditions:

- All API Spec 6A valves in the Multiple Valve must be made by the same licensee at its licensed facility.
- Either monogramming option (1) or (2) is permitted, but not both.
- For a Multiple Valve where one or more valves is a safety valve, option (2) is not permitted. In accordance with API 6A, Table 63, safety valves must be individually marked and serialized.
- For a Multiple Valve that contains one or more valves prepared for actuator, option (2) is not permitted. Each valve shall be individually marked and monogrammed (see below)

** For Actuated Valves:

A Licensee may Monogram the actuated valve assembly ONLY if:

- (1) the Licensee manufactured the valve (independent of the actuator),
- (2) the valve is not monogrammed as prepared for actuator or otherwise marked as a finished valve, and
- (3) the Licensee performed the assembly of the valve and actuator.

The API Monogram Mark shall be applied in conjunction with the marking requirements for the actuated valve. The valve shall be marked "API 6A" or "6A" in accordance with API 6A, Table 48. Additional marks for the assembly shall be provided as specified in API 6A, Table 49. A valve prepared for actuator, that has already been monogrammed by the Licensee, must have the monogram removed in accordance with API Q1, Annex A if provided as a Monogrammed actuated valve. The Licensee may not separately Monogram the valve prepared for actuators when released to the customer as an actuated valve.

NOTE 1: The date of manufacture of the valve (Table 48) and the date of final acceptance (Table 49) may be different.

NOTE 2: The actuator may be manufactured by the valve manufacturer or may be obtained externally.

NOTE 3: The actuator may be monogrammed separately. The actuated valve assembly may be Monogrammed even if the actuator is not monogrammed separately.

***For Valves Prepared for Actuators:

- 1) A Licensee may Monogram the valve prepared for actuators. The valve prepared for actuators must be marked "API 6AV" or "6AV" in accordance with API 6A, Table 48. If an actuator is subsequently attached to the valve once it is already marked with a date of manufacture as prepared for actuators, the Licensee may not Monogram the resulting actuated valve assembly (unless the API Monogram Mark applied to the valve prepared for actuator is removed in accordance with API Q1, Annex A, as described above).

API Spec 10A

Marking Requirements:

For sacked cement, the API Monogram Mark (when applied) shall be applied on each sack.

For bulk cement including flexible bulk cement containers, the API Monogram Mark (when applied) shall be applied in one or more of the following ways:

- printed on each flexible bulk cement container
- on the bill of lading
- attached to the bill of lading, provided that traceability to the specific batch is included on the same document
- in a sleeve attached to each flexible bulk cement container, provided that traceability to the specific batch is included on the same document

Manufacturing Capability: Organizations applying for a new API Monogram License, under specification 10A, or applying to add a product to their existing API Monogram License shall have manufactured at least one sample production run of the product, for the specific class and grade in the application, prior to the API audit. Records shall be available for the production run and testing.

API Spec 13A

When the product is provided in Super Sacks or Bulk Bags (Flexible Intermediate Bulk Containers), the API Monogram Mark (when applied) shall be applied directly on the Super Sack or Bulk Bag.

When the product is provided as a Bulk Product, the API Monogram Mark (when applied) shall be applied on the bill of lading or delivery ticket.

API Spec 20E

For containerized bolts less than 1in. nominal diameter, the API Monogram Mark (including license number, and date of manufacture) may be applied on the product packaging meeting the requirements of clause 8.2. If any of the products within the packaging are subsequently found to be out of conformance, the API Monogram Mark shall be removed.

API Spec 20F

For containerized bolts less than 1in. nominal diameter, the API Monogram Mark (including license number, and date of manufacture) may be applied on the product packaging meeting the requirements of clause 8.1.1. If any of the products within the packaging are subsequently found to be out of conformance, the API Monogram Mark shall be removed.

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